# **AMENDED DISCLOSURE FOR SEPTEMBER 30, 2022**

## Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## Energy Revenue America, Inc. and Subsidiary

7811 FM 35 Royse City, TX 75189 Phone: 972-372-4261 Website: N/A

Email: <u>energyrevenue</u>america@gmail.com SIC

Code - 1311

Quarterly\_Report
For the Period Ending: September 30, 2022
(The "Reporting Period")

(The Reporting Teriod)
As of September 30, 2022, the number of share outstanding of our Common Stock was: 200,058,111
As of June 30, 2022, the number of shares outstanding of our Common Stock was: 246,291,111
As of December 31, 2020, the number of shares outstanding of our Common Stock was: 246,291,073
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of BB and Rule 12b-2 of the Exchange Act of 1934):
Yes: \( \sum \) No: X
Indicate by check mark whether the company's shell status has changed since the previous reporting period:
Yes: $\square$ No: X
Indicate by check mark whether a Change in Control of the company has occurred over this reporting period: Yes: $\Box$
No: X
1) Name of the issuer and its predecessors (if any)
ENERGY REVENUE AMERICA, INC. ("ERA") AND SUBSIDIARY ("The Company").
ERA was originally named Scotties Fish and Chips, Inc until the name was changed to European Day Spa and Tanning Salon Holding Company, Inc on October 5, 2000. The issuer then changed its name to European Diversified Holding Company on October 15, 2002. Subsequently, the issuer merger with North Technologies, Inc. on July 16, 2007 and changed its name to NavStar Technologies, Inc. Then on July 3 2012, the issuer merged with Energy Revenue America, LLC and changed its name to Energy Revenue America, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years: Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

ERA is incorporated (1997) in the State of Nevada and is in good standing with the State of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception: None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

The address(es) of the issuer's principal executive office:

7811 FM 35 Royse City, TX 75189

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: 

⊠

#### Not Applicable

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

**ERAO** 

106

0,001

Preferred Stock 29272F

Yes: ☐ No: X

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

#### **Not Applicable**

#### 2) Security Information

Trading symbol:

Exact title and class of securities
outstanding: CUSIP:

Par or stated value:

ERAO

Common Stock 29272F

106

0,001

Total shares authorized: 250,000,000 as of date: 9/30/2022 as of date: 9/30/2022

All additional class(es) of publicly traded securities (if any):

Trading symbol:
Exact title and class of securities outstanding:
CUSIP:

Par or stated value:

Transfer Agent

Pacific Stock Transfer Co. Name:

6725 Via Austi Pkwy Suite 300, Las Vegas, NV 89119 awalker@pacificstocktransfer.com

Email:

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: X No: □

#### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past to-completed fiscal years and any subsequent periods: [x]

Shares Outstandin Year End:	ng as of Second Mo	ost Recent Fiscal ng Balance	"Right-click the rows below and select "Insert" to add rows as needed.								
Date December 31, 2019	Common: 24 Preferred:	6,291,111 -0-									
Date of Transac tion	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance?  (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting <i>I</i> investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.		
Shares Outstand	ing on Date of Th Ending Ba	_		•			,	•	•		
Ending Balance: Date September 50, 2022	Common: 20 Preferred: -0-	0,058,111									

**Example:** A company with a fiscal year end of December 31 in addressing this item for its quarter ended December 31, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through December 31, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible described debentures, or any other debt instruments that may be converted into a class of the issuer's convertible described.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstandin g Balance(\$)	Amount At Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting I investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above:

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

X U.S. GAAP

D IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: Tina Fagin

Title: Certified Public Account

Relationship to Issuer: outside Accountant

## 5) Issuer's Business, Products and Services

- A. Summarize issuer's business operations (If issuer does not have current operations, state "no operations") No operations.
- B. Please list any subsidiaries, parents or affiliated companies.

Envirotek Fuel Systems, Inc.

C. Describe the issuers' principal products or services.

ERA was formed to become an equity partner in various energy deals. The goal is to recognize the value in a transaction and provide the capital to enhance that projects value to the benefit of all parties. ERA an energy company will provide assets, ie. Leases, pipeline, production.

ERA is focused on the acquisition and development in the areas of oil and gas production altransportation. Also, the support of renewable energy such as batteries.

## 6) Issuer's Facilities

If the issue leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

## 7) Officers, Directors, and Control Persons

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Charles Havens SR	Chief Executive Officer, Chairman of the Board	Royse City, Texas	116,625,660	Common	47.33%	

## 8) Legal/Disciplinary History

- A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:
  - (i) A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

#### <u>NO</u>

(ii) The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### NO

(iii) A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Edage Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

#### <u>NO</u>

(iv) The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, cotherwise limited such person's involvement in any type of business or securities activities.

#### <u>NO</u>

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

#### **NONE**

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

#### Securities Counsel

Name: Firm: Darrin M. Ocasio, Esq.

Address 1: Address 2: Phone: Email: Sichenzia Ross Friedman Ference, LLP 1185 Avenue of the Americas, 31st floor New York,

NY 10036; (212) 398-1493 dmocasio@srff.com

#### Accountant or Auditor

Name: Firm: Charles S. Lowrey

Address 1: Lowrey; Powell Stevens & Mangum, PC 931

Address 2: Proton Road

Phone: San Antonio, TX 78258

Email: 210-490-2222

chuckl@mysacpa.com

#### **Investor Relations**

Name: Firm: N/A

Address 1: Address 2: Phone: Email:

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted**, **advised**, **prepared or provided information with respect to this disclosure statement**. This includes counsel, advisor(s) or consultant(s) or provided assistance esservices to the issuer during the reporting period.

Name: N/A

Fir m:

Nature of Services:

Address 1: Address 2: Phone: Email:

### 10) Issuer Certification

1SJODJOBM &YFDVUJWF OGGJDFS

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

avens

avers

#### I, Charles Havens certify that:

- 1. I have reviewed this Quarterly Disclosure Statement of Energy Revenue America, Inc. and Subsidiary.
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 20, 2023

Chief Executive Officer

ISJODJQBM 'JOBODJBM OGGJDFS

# I, Charles Havens certify that:

- 1. I have reviewed this Quarterly Disclosure Statement of Energy Revenue America, Inc. and Subsidiary.
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 20, 2023

Acting Chief Financial Officer